日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New World Development Company I	Limited
Date Submitted	04/09/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00017</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h <u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	N/A
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descrip	tion :		
	No. of	Dervelue	Authorized share
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Polones at close of preseding month	shares	> currency)	(State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Des	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **N/A** *currency*):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	ce No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	<u>10,205,333,851</u>	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	927,000	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	10,206,260,851	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	Λ	Movement durir	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date			ly no monai		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
Adopted on						
(24/11/2006)						
Ordinary shares	Nil	777,000	Nil	297,951	777,000	55,368,632
(Note 1)		,	<u> </u>		,	•••,•••=
(1.000.)						
2.Share						
Option						
Scheme						
Adopted on						
(22/11/2016)						
	NI:]	450 000	NI:]	25 000	150 000	24 052 500
Ordinary shares	Nil	150,000	Nil	25,000	150,000	31,952,500
(Note 1)						
•						
3.						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	•		
			(Preferenc	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised of		nth from exerci				
of options (State cu	urrency)		HKD7,6	36,280.00		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
	(/ /)				
2						
		·				
Stock code (if listed)						
Class of shares						
			/			
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
<u> </u>		/	/			
(/ /) Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price		/				
EGM approval date	/	/				
(if applicable)						
(dd/mm/yyyy)	<u> </u>)				
4.						
	·					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)		-
			(Preteren	ce shares)		-
			(U	ther class)		-

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
	_					
	_					
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
,	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(uu/mm/yyyy)	(/ /)		Total C. (Ordina	ary sharpe) Nil		
				ce shares) N/A		-
				ther class) N/A		-
			(-			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
shares (Note 1)		
		/
2.		
Z	- /	
	-	
shares (Note 1)		
3.		
	-	
	-	
	_	
shares (Note 1)		
	/	
	_	
Total D. (Ordinary shares)		-
(Preference shares)		_
(Other class)		_
		-

	her Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	<u>Nil</u>
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	Nil	<u>Nil</u>

Type of Issue month Class of shares							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)) EGM approval date: (/ /)) Generation date : (/ /)) Generation of shares Class of shares Redemption of shares Class of shares Generation of shares Class of shares Generation of shares Class of shares State Class of shares State Class of shares State Class of shares		Type of Issue						month
5. Schp dividend At price : currency								
(dd/mm/yyyy) Nil Nil Nil Nil Nil 6. Repurchase of shares Class of shares	5.	Scrip dividend	At price :		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil 8. Consideration At price: State issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration At price: State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)	Nil	Nil
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (/ /) (dd/mm/yyyy) EGM approval date: Class of shares Class of shares Class of shares Class of shares (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) B. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
shares (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) Nil Redemption of shares Class of shares								
Image provided and intervention of shares Nil Nil 7. Redemption of shares Class of shares	6.				(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)	Niji	Nil
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) Bapproval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /)							<u>INII</u>	
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Nil Nil Nil 8. Consideration issue State currency Issue and allotment (/ /) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) Bapproval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)								
(dd/mm/yyyy) Nil Nil Nil Nil Nil 8. Consideration issue At price : State currency	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue State currency Class of shares					(/ /)	N 121	N 121
<pre>issuable (Note 1) 8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)</pre>								
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	-							
(dd/mm/yyyy)	8.		At price :		(/ /)		
<u>Nil</u> <u>Nil</u>					(/ /)		•
							Nil	Nil

	Type of Issue				No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	<u>Nil</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	Nil	Nil
			Total E. (Or (Prefe	rdinary share erence share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	927,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Submitted by: Wong Man Hoi

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.